

# > TERMS OF TOKEN

## **SALE TERMS:**

- XION is offering a limited offer to purchase XIO in advance of our Security Token Sale at seed discount.
- The XIO Security Token Sale will be open to individual and institutional investors in compliance with the laws the country of nationality of that individual or institutional investor, and may not be open to all individuals or institutional investors in any jurisdiction.
- The purchase of XIO tokens in the Security Token Sale shall be remunerated in a preselected, but yet to be determined, list of FIAT currencies, Ethereum and Bitcoin.
- XIO tokens shall not be tradable for the first 12-months after the date of the last sale of XIO tokens in the Security Token Sale.
- Exchange listings will be developed to allow for XIO listing beginning after 12 months lockup.
- Native ISX tokens will not be made available until the XION Protocol Platform is fully operational (Estimated - Q3 2019)
- ISX Token will be the native/core-currency of the transactional ecosystem within the XION Protocol Platform.

## **PRICING:**

- XIO offering price at the Security Token Sale will be \$8.00 a share/equity.

## **INCENTIVES TERMS:**

- No Bounty, Airdrop or Incentive program will exist for the XIO token.
- All Incentives, Bounty and Airdrop payouts will be offered in compensation as ISX tokens.
- Information and registration relating to these programs will not be announced or made publicly available until after the completion of the XIO Security Token Sale, and will be locked until 6-months after XION Protocol Platform expected launch in Q3-2019)

## » DISCLAIMER

Individuals who misrepresent their nationality, or engage in investment in the XIO token from an IP listed as being from, or are a national of, a Banned Country (as defined herein) are considered to be in violation of the terms and conditions of the XIO token sale, and as a result of conducting a fraudulent actions, agree to fully indemnify Xion Protocol LTD, and its divisions, subsidiaries, and assigns, for any action taken against itas a result of this fraudulent transaction.

The following information may be incomplete and in no way implies a contractual relationship. While we make every effort to ensure that all information in the Xion Protocol LTD White Paper is accurate and up to date, such material in no way constitutes professional advice. Xion Protocol LTD neither guarantees nor accepts responsibility for the accuracy, reliability, current (as of this White Paper) or completeness of this content. Individuals intending to invest in the platform should seek independent professional advice prior to acting on any of the information contained in this paper.

This White Paper is not to be considered or construed to be an offering of the sale of a security, and while it may detail the plans of Xion Protocol to engage in the sale of a security offering through an STO in its XIO token, this White Paper is not any such offering. As it relates to the sale of the XIO token, NEITHER THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION ("SEC" OR "COMMISSION") NOR ANY STATE SECURITIES ADMINISTRATOR HAS APPROVED OR DISAPPROVED THE SECURITIES DISCUSSED AS BEING PLANNED TO BE OFFERED AT AN UNDISCLOSED DATE IN THE FUTURE NOR HAS THE COMMISSION OR ANY STATE SECURITIES ADMINISTRATOR PASSED UPON THE ADEQUACY OR ACCURACY OF THE DISCLOSURES CONTAINED IN THIS WHITE PAPER OR THE MERITS OF AN INVESTMENT IN THE SECURITIES DISCUSSED AS BEING PLANNED TO BE OFFERED HEREIN. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

# > FREQUENTLY ASKED QUESTIONS

## WHAT IS XION PROTOCOL?

Xion Protocol is a Blockchain Subscription Omnichannel. Independent Users and Retailers are able to utilise the ecosystem to create, automate and scale to global markets with subscription models. In that having access to multiple applications (all on one interface) ie: customers, logistics, done for you funnels, instant payment platform, social profiles with full monetisation, as well an instant ISX token reward payments for users and loyal customers. Thus enhancing their retention and decreasing their churn rate. ISX In Store Currency Token being utilised only in the Xion eco-system.

## WHAT ARE WE TRYING TO ACHIEVE?

A simplified transparent platform, with a single interface for customers, independent users, existing subscription based businesses, suppliers, distributors and retailers online or offline.

## CAN I BUY INTO XION PROTOCOL LTD?

The Xion Token will be offered to only accredited investors. This being due to the token being a Security Token, represented as a share. The ISX token being used as the in store currency token in the eco-system.

## HOW CAN I ADAPT XION INTO MY EXISTING SUBSCRIPTION MODEL?

You will be able to log onto the system and upload / create new customers and utilise the already integrated applications available. Should your particular application not be available, our Blockchain API/Oracle specialists will assist.

## THE BENEFITS OF USING THE XION PROTOCOL PLATFORM:

- Basic Freemium Platform
- Global Scaling
- Instant Subscription Creation
- Easy User/Customer Data Management
- Customer retention & Decreased churn rates
- Rewards programs
- Smart contract Funnels
- Multiple service providers - API/Oracle Integrations
- Instant payments • Transparent

## WHY ARE WE RUNNING A STO?

Security Token Offerings are becoming more popular due to the lower level of investment risk and current legislative implications. The Xion Security Based Tokens represent shares, which gives all an opportunity to benefit from long term growth.